CYGNAL

Survey of 2022 Likely General Election Voters

North Carolina Statewide

Conducted March 11 - 14, 2021

n=600 | ±4.0%

1. How likely are you to vote in the 2022 general election for Congress and State Legislature out of the following options?

	Freq.	%
Definitely voting	540	89.9%
Probably voting	52	8.6%
Probably not voting	9	1.5%
Definitely not voting	0	0.0%
Unsure	0	0.0%
Total	600	100.0%

2. Generally speaking, would you say things in the United States are headed in the right direction or off on the wrong track?

	Freq.	%
Right direction	**249**	**41.5%**
Definitely right direction	134	22.3%
Probably right direction	115	19.2%
Wrong track	**310**	**51.6%**
Probably wrong track	29	4.8%
Definitely wrong track	281	46.8%
Unsure	41	6.9%
Total	600	100.0%

3. If the 2022 general elections were held today, and you had to make a choice, would you be voting for the Republican or Democratic candidate for State Legislature?

	Freq.	%
Republican candidate	**276**	**46.0%**
Definitely the Republican candidate	239	39.9%
Probably the Republican candidate	37	6.1%
Democratic candidate	**273**	**45.6%**
Probably the Democratic candidate	49	8.2%
Definitely the Democratic candidate	224	37.3%
Unsure	50	8.4%
Total	600	100.0%

4. And regardless of how you would vote at the state level, if the 2022 general elections were held today, and you had to make a choice, would you be voting for the Republican or Democratic candidate for Congress?

	Freq.	%
Republican candidate	**284**	**47.3%**
Definitely the Republican candidate	250	41.7%
Probably the Republican candidate	34	5.6%

	Freq.	%
Democratic candidate	**277**	**46.1%**
Probably the Democratic candidate	38	6.4%
Definitely the Democratic candidate	238	39.7%
Unsure	40	6.6%
Total	600	100.0%

5. Do you approve or disapprove of the job Joe Biden is doing as President?

	Freq.	%
Approve	**285**	**47.5%**
Strongly approve	206	34.4%
Somewhat approve	79	13.1%
Neither approve nor disapprove	**18**	**3.0%**
Disapprove	**292**	**48.6%**
Somewhat disapprove	29	4.9%
Strongly disapprove	262	43.7%
Unsure	6	0.9%
Total	600	100.0%

6. Do you approve or disapprove of the job Roy Cooper is doing as Governor?

	Freq.	%
Approve	**295**	**49.2%**
Strongly approve	201	33.6%
Somewhat approve	94	15.6%
Neither approve nor disapprove	**22**	**3.6%**
Disapprove	**276**	**45.9%**
Somewhat disapprove	65	10.8%
Strongly disapprove	211	35.2%
Unsure	8	1.3%
Total	600	100.0%

7. Which TWO of the following public policy issues are the most important to you?

	Freq.	%
Jobs and the economy	202	33.6%
Election integrity	184	30.7%
Healthcare	178	29.6%
Education	143	23.8%
Taxes and government spending	129	21.4%
Immigration	92	15.3%

	Freq.	%
Law and order	92	15.3%
Guns	85	14.2%
Energy and the environment	85	14.2%
Unsure	7	1.2%
Total	600	100.0%

Thinking about energy and power...

8. As you may know, many people across the country experienced significant power loss during the recent winter storms. Given this news, how concerned are you about having reliable energy for your home?

	Freq.	%
Concerned	**403**	**67.1%**
Very concerned	208	34.6%
Somewhat concerned	195	32.5%
Not concerned	**190**	**31.7%**
Not too concerned	119	19.9%
Not concerned at all	71	11.9%
Unsure	7	1.1%
Total	600	100.0%

9. What would be the biggest problem for your family caused by a power outage?

	Freq.	%
Losing access to electronics like TV or computers	47	7.9%
Losing power to medical devices	40	6.7%
Losing heat or AC	255	42.5%
Losing food due to spoilage	177	29.5%
Losing the ability to cook	23	3.8%
Losing lighting	26	4.3%
Unsure	32	5.4%
Total	600	100.0%

10. Which of the following energy sources do you believe to be the most reliable?

	Freq.	%
Coal	34	5.7%
Hydroelectric	54	9.0%
Natural Gas	196	32.6%
Nuclear	125	20.9%
Solar	103	17.1%
Wind	20	3.3%
Unsure	69	11.5%
Total	600	100.0%

11. Would you support or oppose the use of nuclear energy as part of a future carbon-free energy portfolio to provide electricity in North Carolina?

	Freq.	%
<u>Support</u>	**<u>324</u>**	**<u>53.9%</u>**
Strongly support	172	28.6%
Somewhat support	152	25.3%
<u>Neither support nor oppose</u>	**<u>78</u>**	**<u>12.9%</u>**
<u>Oppose</u>	**<u>120</u>**	**<u>20.1%</u>**
Somewhat oppose	44	7.4%
Strongly oppose	76	12.7%
Unsure	78	13.1%
Total	600	100.0%

Thinking about COVID-19...

12. Once the vaccine for COVID-19 becomes available to you, do you intend to have yourself vaccinated?

	Freq.	%
<u>Yes</u>	**<u>418</u>**	**<u>69.6%</u>**
Definitely yes	367	61.2%
Probably yes	51	8.4%
<u>No</u>	**<u>154</u>**	**<u>25.6%</u>**
Probably no	58	9.7%
Definitely no	96	15.9%
Unsure	29	4.8%
Total	600	100.0%

13. Do you think the distribution of the COVID-19 vaccine in North Carolina has been too slow, about right, or too fast?

	Freq.	%
Too slow	196	32.7%
About right	293	48.8%
Too fast	27	4.5%
Unsure	84	14.0%
Total	600	100.0%

14. Do you think that people like you should be prioritized by COVID-19 vaccine distribution efforts?

	Freq.	%
Yes	**311**	**51.9%**
Definitely yes	169	28.2%
Probably yes	142	23.7%
No	**235**	**39.1%**
Probably no	112	18.7%
Definitely no	123	20.4%
Unsure	54	9.0%
Total	600	100.0%

15. Would you support or oppose an amendment to the North Carolina state constitution that would limit the growth of state spending to inflation plus population growth, require yearly deposits in a Savings Reserve or Unfunded Liability Reserve, return excess revenue to taxpayers, and submit tax increases to a vote of the people?

	Freq.	%
Support	**350**	**58.4%**
Strongly support	200	33.4%
Somewhat support	150	25.0%
Neither support nor oppose	**61**	**10.1%**
Oppose	**103**	**17.1%**
Somewhat oppose	38	6.3%
Strongly oppose	65	10.8%
Unsure	86	14.4%
Total	600	100.0%

16. Would you support or oppose an amendment to the North Carolina state constitution that says the right to live includes the right to work and therefore the right of persons to work shall not be denied or abridged on account of membership or nonmembership in any labor organization?

	Freq.	%
Support	**426**	**71.0%**
Strongly support	303	50.5%
Somewhat support	123	20.5%
Neither support nor oppose	**48**	**8.0%**
Oppose	**78**	**13.0%**
Somewhat oppose	27	4.6%

	Freq.	%
Strongly oppose	51	8.5%
Unsure	48	7.9%
Total	600	100.0%

Thinking now about the 2022 elections...

17. Do you believe that next year's elections in North Carolina will be free and fair?

	Freq.	%
<u>Yes</u>	**<u>296</u>**	**<u>49.4%</u>**
Definitely yes	131	21.9%
Probably yes	165	27.5%
<u>No</u>	**<u>240</u>**	**<u>40.0%</u>**
Probably no	171	28.4%
Definitely no	70	11.6%
Unsure	63	10.5%
Total	600	100.0%

18. Based on the outcome of the 2020 elections, would you say you are more or less motivated to vote in next year's elections for offices including Congress and state legislature?

	Freq.	%
<u>More motivated</u>	**<u>473</u>**	**<u>78.8%</u>**
Much more motivated	393	65.5%
Somewhat more motivated	80	13.3%
<u>Less motivated</u>	**<u>37</u>**	**<u>6.2%</u>**
Somewhat less motivated	19	3.2%
Much less motivated	18	3.0%
Makes no difference	88	14.7%
Unsure	1	0.2%
Total	600	100.0%

19. Do you agree or disagree with the following statement: Every person that votes in-person in North Carolina should present photo identification before voting.

	Freq.	%
<u>Agree</u>	**<u>368</u>**	**<u>61.3%</u>**
Strongly agree	318	53.0%
Somewhat agree	50	8.3%
<u>Neither agree nor disagree</u>	**<u>29</u>**	**<u>4.9%</u>**
<u>Disagree</u>	**<u>201</u>**	**<u>33.5%</u>**
Somewhat disagree	48	7.9%
Strongly disagree	154	25.6%

	Freq.	%
Unsure	2	0.3%
Total	600	100.0%

20. Are you female or male?

	Freq.	%
Female	331	55.2%
Male	269	44.8%
Total	600	100.0%

21. What age range do you fall within?

	Freq.	%
Under 50	**225**	**37.5%**
18 - 34	91	15.2%
35 - 49	134	22.3%
50 and over	**375**	**62.5%**
50 - 64	181	30.2%
65 or older	194	32.3%
Total	600	100.0%

22. What is your race or ethnicity?

	Freq.	%
White	409	68.2%
Black or African-American	129	21.5%
Hispanic or Latino	15	2.5%
Any other race or ethnicity	23	3.9%
Unsure	24	3.9%
Total	600	100.0%

23. How are you registered to vote in North Carolina? You may consider yourself of a different party, but what does your voter registration card show?

	Freq.	%
Republican	205	34.2%
Democrat	224	37.4%
Unaffiliated	153	25.5%
Another party	9	1.5%
Unsure	8	1.4%
Total	600	100.0%

24. And thinking about your views toward politics and government, would you say you are…

	Freq.	%
Conservative	**279**	**46.5%**
Very conservative	151	25.2%
Somewhat conservative	128	21.4%

Moderate	**163**	**27.2%**
Liberal	**142**	**23.6%**
Somewhat liberal	74	12.4%
Very liberal	67	11.2%
Unsure	16	2.6%
Total	600	100.0%

25. Do you consider the area where you live to be more rural, suburban, or urban?

	Freq.	%
Rural	205	34.2%
Suburban	269	44.8%
Urban	125	20.8%
Refused	2	0.3%
Total	600	100.0%

26. What is the highest level of education you have completed?

	Freq.	%
Some high school	14	2.3%
High school diploma/GED	56	9.3%
Some college	158	26.3%
College degree	219	36.5%
Graduate degree or further	152	25.3%
Unsure	2	0.4%
Total	600	100.0%

27. What annual income range do you fall within out of the following options?

	Freq.	%
Less than $50,000	190	31.7%
$50,000 - $100,000	243	40.4%
More than $100,000	156	26.0%
Refused	11	1.9%
Total	600	100.0%

28. General Election X/4

	Freq.	%
0 of 4	6	0.9%
1 of 4	76	12.6%
2 of 4	76	12.6%
3 of 4	122	20.3%
4 of 4	322	53.6%
Total	600	100.0%

29. Geo - DMAs

	Freq.	%
West/Charlotte	**213**	**35.5%**
Charlotte	163	27.2%
Chattanooga	3	0.5%
Atlanta	1	0.2%
Green/Spart/Ash	46	7.6%
Central	**112**	**18.7%**
Grsbro/Wnsal/Hpt	105	17.6%
Florence/Myrtle	7	1.1%
Raleigh/Durham	**187**	**31.1%**
Coast	**88**	**14.7%**
Green/Nw Brn/Wsh	38	6.3%
Norfolk	12	2.0%
Wilmington	38	6.3%
Total	600	100.0%

30. Age + Gender

	Freq.	%
F 18 - 34	48	8.0%
F 35 - 49	72	11.9%
F 50 - 64	105	17.6%
F 65+	106	17.7%
M 18 - 34	43	7.2%
M 35 - 49	62	10.3%
M 50 - 64	76	12.6%
M 65+	88	14.7%
Total	600	100.0%

31. Urbanicity + Gender

	Freq.	%
Rural Female	120	20.0%
Rural Male	85	14.2%
Suburban Female	147	24.5%
Suburban Male	122	20.3%
Urban Female	64	10.6%
Urban Male	61	10.1%
Refused	2	0.3%
Total	600	100.0%

32. Swing Voters

	Freq.	%
Yes	140	23.3%
No	460	76.7%
Total	600	100.0%

33. Education

	Freq.	%
No College Degree	227	37.8%
College Degree	371	61.8%
Unsure	2	0.4%
Total	600	100.0%

34. Education + Gender

	Freq.	%
College Female	202	33.7%
College Male	169	28.1%
No College Female	129	21.4%
No College Male	98	16.4%
Unsure	2	0.4%
Total	600	100.0%

35. Partisanship + Gender

	Freq.	%
Republican Female	110	18.3%
Republican Male	95	15.9%
Democrat Female	138	23.0%
Democrat Male	86	14.4%
Unaffiliated Female	77	12.8%
Unaffiliated Male	76	12.6%
Another party Female	3	0.5%
Another party Male	6	1.0%
Unsure	8	1.4%
Total	600	100.0%

36. Partisanship + Age

	Freq.	%
Republican 18 - 34	19	3.1%
Republican 35 - 49	35	5.8%
Republican 50 - 64	67	11.2%
Republican 65 or older	85	14.1%
Democrat 18 - 34	46	7.7%
Democrat 35 - 49	49	8.2%
Democrat 50 - 64	60	10.0%
Democrat 65 or older	69	11.4%

	Freq.	%
Unaffiliated/Another party 18 - 34	26	4.3%
Unaffiliated/Another party 35 - 49	47	7.9%
Unaffiliated/Another party 50 - 64	51	8.4%
Unaffiliated/Another party 65 or older	38	6.3%
Unsure	8	1.4%
Total	600	100.0%

37. Race + Gender

	Freq.	%
White Female	214	35.6%
White Male	196	32.6%
Black or African-American Female	85	14.1%
Black or African-American Male	44	7.3%
Hispanic or Latino Female	10	1.7%
Hispanic or Latino Male	5	0.8%
Any other race or ethnicity Female	13	2.2%
Any other race or ethnicity Male	10	1.7%
Unsure	24	3.9%
Total	600	100.0%

METHODOLOGY

This probabilistic survey was conducted March 11 – 14, 2021, with 600 likely 2022 general election voters. It has a margin of error of ±4.0%. Known registered voters were interviewed via live phones, SMS, and email invitation. This survey was weighted to likely 2022 general election voter universe.

ABOUT THE FIRM

Cygnal is an award-winning national public opinion and predictive analytics firm that pioneered multi-mode polling, peer-to-peer text collection, and Political Emotive Analysis. Cygnal was recently named the #1 Republican private pollster by Nate Silver's *FiveThirtyEight*, as well as the #1 most accurate polling and research firm in the country for 2018 by *The New York Times*. Its team members have worked in 47 states and countries on more than 1,100 corporate, public affairs, and political campaigns.