

Survey of Likely General Election Voters

North Carolina Statewide

Conducted August 13 – 15, 2022

n=615 | ±3.90%



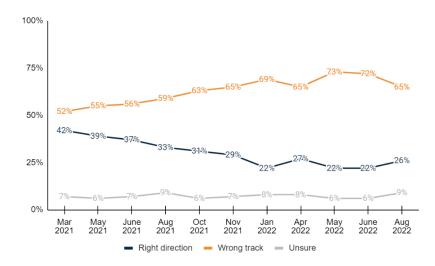
Likelihood to Vote

1. How do you plan to vote in the general election in November for U.S. Senate, Congress and the State Legislature out of the following options?

	Freq.	%
Vote in-person on Election Day	<u>291</u>	<u>47.2%</u>
Definitely vote in-person on Election Day	229	37.3%
Probably vote in-person on Election Day	61	9.9%
Vote absentee by mail	<u>47</u>	<u>7.7%</u>
Definitely vote absentee by mail	32	5.2%
Probably vote absentee by mail	15	2.5%
Vote early in-person	<u>277</u>	<u>45.1%</u>
Definitely vote early in-person	161	26.2%
Probably vote early in-person	116	18.9%
Total	615	100.0%

RD/WT

2. Generally speaking, would you say things in the United States are headed in the right direction or off on the wrong track?



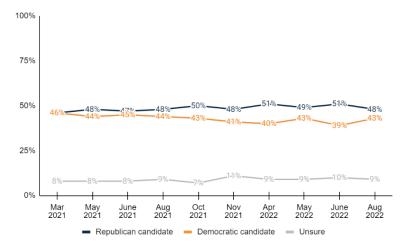
	Freq.	%	June 2022	May 2022
Right direction	<u>162</u>	26.4%	21.9%	21.5%
Definitely the right direction	44	7.2%	3.1%	4.1%
Mostly the right direction	118	19.2%	18.8%	17.4%
Wrong track	<u>399</u>	<u>64.8%</u>	<u>71.8%</u>	<u>72.8%</u>
Mostly the wrong track	89	14.4%	16.7%	16.7%
Definitely the wrong track	310	50.4%	55.1%	56.0%
Unsure	54	8.8%	6.3%	5.7%
Total	615	100.0%	100.0%	100.0%



Now thinking about the general election in November...

State Generic Ballot

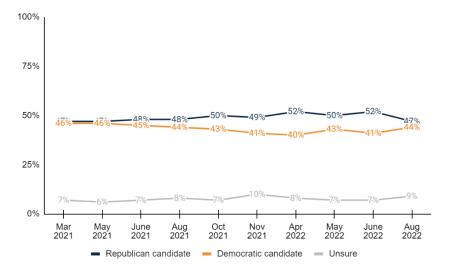
3. If the general election for State Legislature was held today, would you vote for the Republican candidate or the Democratic candidate?



	Freq.	%	June 2022	May 2022
Republican candidate	<u>295</u>	<u>47.9%</u>	50.7%	48.5%
Definitely the Republican candidate	260	42.3%	44.8%	41.8%
Probably the Republican candidate	35	5.6%	5.9%	6.7%
Democratic candidate	<u>264</u>	<u>42.9%</u>	39.3%	42.8%
Probably the Democratic candidate	40	6.6%	6.7%	7.1%
Definitely the Democratic candidate	224	36.4%	32.5%	35.7%
Unsure	56	9.2%	10.1%	8.6%
Total	615	100.0%	100.0%	100.0%

Congressional Generic Ballot

4. And regardless of how you would vote at the state level, if the general election for U.S. Congress was held today, would you vote for the Republican candidate or the Democratic candidate?





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	Freq.	%	June 2022	May 2022
Republican candidate	<u>291</u>	<u>47.3%</u>	<u>51.5%</u>	50.0%
Definitely the Republican candidate	255	41.5%	45.8%	42.6%
Probably the Republican candidate	36	5.8%	5.8%	7.4%
Democratic candidate	<u>271</u>	<u>44.0%</u>	41.0%	<u>42.5%</u>
Probably the Democratic candidate	41	6.7%	7.7%	6.1%
Definitely the Democratic candidate	229	37.3%	33.4%	36.4%
Unsure	53	8.7%	7.4%	7.4%
Total	615	100.0%	100.0%	100.0%

Senate Ballot

5. If the general election for U.S. Senate was held today, and you had to make a choice, who would you vote for?

<u> </u>	Freq.	%	June 2022	May 2022
Republican Ted Budd	<u> 260</u>	<u>42.3%</u>	<u>45.0%</u>	43.6%
Definitely Republican Ted Budd	228	37.1%	38.2%	
Probably Republican Ted Budd	32	5.2%	6.8%	
Democrat Cheri Beasley	<u>260</u>	<u>42.3%</u>	40.3%	41.8%
Probably Democrat Cheri Beasley	40	6.5%	9.5%	
Definitely Democrat Cheri Beasley	220	35.8%	30.8%	
Green Party candidate Matthew Hoh	<u>5</u>	<u>0.8%</u>	<u>0.9%</u>	<u>0.7%</u>
Libertarian Shannon Bray	<u>12</u>	<u>1.9%</u>	2.9%	<u>1.9%</u>
Undecided Total	78 615	12.6% 100.0%	11.0% 100.0%	12.0% 100.0%

As you may know, North Carolina elects its State Supreme Court justices, and two seats are up for election this year.

SC Rallot 1

6. If the general election for North Carolina Supreme Court was held today, and you had to make a choice between the following two candidates, who would you vote for?

	Freq.	%	June 2022	May 2022
Republican Richard Dietz	<u>278</u>	<u>45.2%</u>	<u>49.1%</u>	43.6%
Definitely Republican Richard Dietz	226	36.8%	39.2%	35.7%
Probably Republican Richard Dietz	52	8.4%	9.9%	8.0%
Democrat Lucy Inman	<u>242</u>	<u>39.4%</u>	38.4%	40.3%
Probably Democrat Lucy Inman	46	7.5%	9.8%	8.9%
Definitely Democrat Lucy Inman	196	31.9%	28.6%	31.4%
Undecided	95	15.4%	12.5%	16.1%
Total	615	100.0%	100.0%	100.0%



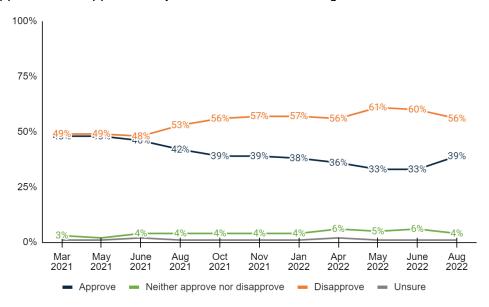
SC Ballot 2

7. And again, if the general election for North Carolina Supreme Court was held today, and you had to make a choice between the following two candidates, who would you vote for?

	Freq.	%	June 2022	May 2022
Republican Trey Allen	<u>277</u>	<u>45.1%</u>	48.6%	<u>46.1%</u>
Definitely Republican Trey Allen	228	37.1%	39.2%	37.5%
Probably Republican Trey Allen	49	7.9%	9.4%	8.6%
Democrat Sam J. Ervin	<u>247</u>	<u>40.1%</u>	39.0%	<u>39.5%</u>
Probably Democrat Sam J. Ervin	54	8.8%	10.0%	8.8%
Definitely Democrat Sam J. Ervin	193	31.4%	29.0%	30.7%
Undecided	91	14.8%	12.4%	14.4%
Total	615	100.0%	100.0%	100.0%

Biden JA

8. Do you approve or disapprove the job that Joe Biden is doing as President?

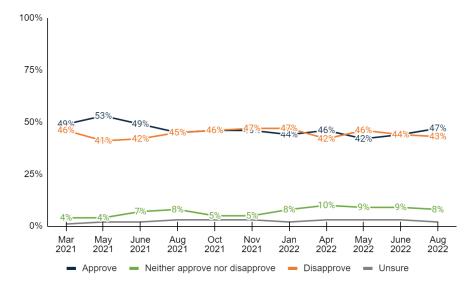


	Freq.	%	June 2022	May 2022
Approve	<u>238</u>	<u>38.7%</u>	32.9%	33.3%
Strongly approve	141	22.9%	15.0%	14.5%
Somewhat approve	97	15.8%	17.9%	18.8%
Neither approve nor disapprove	<u>27</u>	<u>4.3%</u>	<u>6.4%</u>	<u>4.9%</u>
<u>Disapprove</u>	<u>345</u>	<u>56.1%</u>	<i>59.8%</i>	60.8%
Somewhat disapprove	38	6.1%	6.3%	8.7%
Strongly disapprove	307	49.9%	53.5%	52.1%
Unsure	6	0.9%	1.0%	1.0%
Total	615	100.0%	100.0%	100.0%



Cooper JA

9. Do you approve or disapprove of the job that Roy Cooper is doing as Governor?



	Freq.	%	June 2022	May 2022
Approve	<u> 288</u>	<u>46.8%</u>	44.4%	41.7%
Strongly approve	198	32.1%	28.0%	26.3%
Somewhat approve	90	14.6%	16.4%	15.4%
Neither approve nor disapprove	<u>46</u>	<u>7.5%</u>	<u>8.7%</u>	9.3%
<u>Disapprove</u>	<u> 266</u>	<u>43.3%</u>	43.6%	46.1%
Somewhat disapprove	78	12.7%	13.0%	14.8%
Strongly disapprove	188	30.6%	30.7%	31.2%
Unsure	15	2.4%	3.3%	2.9%
Total	615	100.0%	100.0%	100.0%

The following is a list of various institutions. For each one, please indicate how much trust you have in the institution: a great deal, a fair amount, not very much, or none at all.

10. U.S. Congress

	Freq.	%
A great deal	25	4.1%
A fair amount	131	21.3%
Not very much	267	43.4%
None at all	168	27.3%
No opinion	24	4.0%
Total	615	100.0%

11. The Supreme Court

	Freq.	<u></u>
A great deal	92	15.0%
A fair amount	182	29.6%
Not very much	175	28.4%



None at all	144	23.4%
No opinion	22	3.6%
Total	615	100.0%

12. The FBI

		Freq.	%
	A great deal	129	21.0%
	A fair amount	166	27.0%
	Not very much	105	17.0%
	None at all	184	30.0%
	No opinion	31	5.1%
•	Total	615	100.0%

Now thinking about the economy...

Recession Stance

Do you agree or disagree that we are currently in an economic recession? 13.

	Freq.	%	June 2022
Agree	<u>408</u>	<u>66.3%</u>	76.6%
Strongly agree	288	46.9%	52.1%
Somewhat agree	119	19.4%	24.5%
Neither agree nor disagree	<u>67</u>	<u>10.9%</u>	<u>8.5%</u>
<u>Disagree</u>	<u>120</u>	<u>19.5%</u>	12.6%
Somewhat disagree	70	11.4%	7.0%
Strongly disagree	50	8.1%	5.6%
Unsure	21	3.4%	2.2%
Total	615	100.0%	100.0%

Employment Worry
How worried are you about losing your job in the next 12 months? 14.

	Freq.	%
Worried	<u>153</u>	24.9%
Very worried	66	10.7%
Somewhat worried	87	14.2%
Not worried	<u>411</u>	<u>66.8%</u>
Not very worried	120	19.5%
Not worried at all	291	47.3%
Unsure	51	8.3%
Total	615	100.0%



Now thinking about the issue of abortion...

Abortion Stance

15. When thinking about the issue of abortion, would you consider yourself pro-life or pro-choice?

	Freq.	%
Pro-life	<u>240</u>	<u>39.0%</u>
Strongly pro-life	193	31.4%
Somewhat pro-life	47	7.6%
I don't label myself on the issue of abortion	<u>60</u>	<u>9.8%</u>
Pro-choice	<u> 295</u>	<u>48.0%</u>
Somewhat pro-choice	45	7.2%
Strongly pro-choice	251	40.8%
Unsure	19	3.2%
Total	615	100.0%

Abortion Legality

16. When do you think abortion should be legal?

	Freq.	%
Legal	<u>313</u>	<u>51.0%</u>
Abortion should always be legal and there should be no restrictions	183	29.8%
Abortion should be legal but with some restrictions such as for minors or late-term abortions	130	21.2%
Illegal	259	42.1%
Abortion should be illegal except in special circumstances, such as when the life of the mother is in danger, or in cases of incest or rape	215	34.9%
Abortion should be illegal and it should never be allowed under any circumstances	44	7.1%
Unsure	43	7.0%
Total	615	100.0%

Abortion State Lines A/D

17. On August 3, President Joe Biden signed an executive order directing the Department of Health and Human Services (HHS) to consider using Medicaid to pay for expenses for those who cross state lines to seek abortions. Do you approve or disapprove of this executive order?

	Freq.	%
Approve	<u>249</u>	<u>40.4%</u>
Strongly approve	194	31.6%
Somewhat approve	54	8.8%
Neither approve nor disapprove	<u>41</u>	<u>6.6%</u>
<u>Disapprove</u>	<u>309</u>	<u>50.3%</u>
Somewhat disapprove	46	7.4%



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Strongly disapprove	263	42.8%
Unsure	17	2.7%
Total	615	100.0%

Abortion 20 Week Ban A/D

18. As you may know, the United States Supreme Court recently made a ruling overturning the Roe v. Wade case from 1972, which had established a woman's right to an abortion. Due to this ruling, North Carolina's General Assembly has asked a federal judge to reinstate the state's ban on abortions after 20 weeks, a law that was passed in 1973. Would you approve or disapprove of the court reinstating the 20-week ban on abortion in North Carolina?

	Freq.	%
Approve	<u>271</u>	<u>44.0%</u>
Strongly approve	203	33.1%
Somewhat approve	67	11.0%
Neither approve nor disapprove	<u>43</u>	<u>7.0%</u>
Disapprove	262	42.6%
Somewhat disapprove	<u>202</u> 27	4.3%
Strongly disapprove	236	38.3%
Strongly disapprove	230	30.3%
Unsure	39	6.4%
Total	615	100.0%

Sex Change A/D

19. The North Carolina state employee health plan will resume coverage for treatments leading to or in connection with sex changes or modifications, complying with a recent federal court ruling that declared the refusal of coverage unconstitutional. Do you approve or disapprove of the state employee health plan covering sex changes or modification treatments?

	Freq.	%
Approve	<u>184</u>	<u>29.9%</u>
Strongly approve	145	23.5%
Somewhat approve	40	6.4%
Neither approve nor disapprove	<u>59</u>	<u>9.5%</u>
Disapprove	339	55.1%
Somewhat disapprove	44	7.2%
Strongly disapprove	295	48.0%
Unsure	33	5.4%
_ :	•	0.170
Total	615	100.0%



Now thinking about energy...

Energy Concern

20. How concerned are you about energy and gas prices in North Carolina?

	Freq.	%
Concerned	<u>539</u>	<u>87.7%</u>
Very concerned	389	63.2%
Somewhat concerned	151	24.5%
Not Concerned	<u>69</u>	<u>11.2%</u>
Not very concerned	47	7.7%
Not concerned at all	22	3.5%
Unsure	7	1.1%
Total	615	100.0%

Increase Drilling A/D

21. Would you approve or disapprove of a federal law that would dramatically increase oil and gas drilling in the United States?

	Freq.	%
Approve	<u>371</u>	<u>60.3%</u>
Strongly approve	290	47.2%
Somewhat approve	81	13.1%
Neither approve nor disapprove	<u>45</u>	<u>7.3%</u>
<u>Disapprove</u>	<u>174</u>	<u>28.3%</u>
Somewhat disapprove	69	11.3%
Ctropoli, dioonaro,	40-	47 40/
Strongly disapprove	105	17.1%
Strongly disapprove	105	17.1%
Unsure	105 25	4.1%

Energy Environment Agreement

Which one of these statements about energy production and the environment do you most agree?

	Freq.	%
North Carolina lawmakers should prioritize the environment, even	230	37.4%
at the risk of increasing the cost of electricity		
North Carolina lawmakers should prioritize affordability and	280	45.5%
reliability in energy, even at the risk of not meeting certain carbon		
emission goals		
Unsure	105	17.1%
Total	615	100.0%



23. Are you female or male?

	Freq.	%
Female	339	55.2%
Male	276	44.8%
Total	615	100.0%

24. What age range do you fall within?

	Freq.	%
Under 50	<u>240</u>	<u>39.1%</u>
18 - 34	97	15.7%
35 - 49	144	23.4%
50 and Over	<u>375</u>	<u>60.9%</u>
50 - 64	182	29.7%
65 or older	192	31.3%
Total	615	100.0%

25. How are you registered to vote in North Carolina? You may consider yourself of a different party, but what does your voter registration card show?

	Freq.	%
Republican	217	35.3%
Democrat	213	34.6%
Unaffiliated or Independent	165	26.8%
Another party	3	0.5%
Unsure	17	2.7%
Total	615	100.0%

26. And thinking about your views toward politics and government, would you say you are...

	Freq.	%
Conservative	<u>277</u>	<u>45.1%</u>
Very conservative	171	27.7%
Somewhat conservative	106	17.3%
<u>Moderate</u>	<u>162</u>	<u>26.3%</u>
Liberal	<u>159</u>	25.8%
Somewhat liberal	76	12.3%
Very liberal	83	13.5%
Unsure	17	2.8%
Total	615	100.0%

27. Do you consider the area where you live to be more rural, suburban, or urban?

	Freq.	%
Rural	236	38.4%
Suburban	275	44.7%
Urban	104	16.9%
Total	615	100.0%



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28. What annual household income range do you fall within out of the following options?

	Freq.	%
Less than \$50,000	150	24.4%
\$50,000 - \$100,000	215	35.0%
More than \$100,000	206	33.6%
Unsure	43	7.0%
Total	615	100.0%

29. Which of the following best describes your race or ethnicity?

	Freq.	%
White or Caucasian	415	67.5%
Asian or Pacific Islander	8	1.3%
Black or African American	130	21.2%
Hispanic or Latino	27	4.4%
Other	18	2.9%
Unsure	17	2.8%
Total	615	100.0%

30. Thinking back, who did you vote for in the 2020 election for President?

	Freq.	%
Republican Donald Trump	298	48.5%
Democrat Joe Biden	280	45.5%
Another candidate	15	2.5%
Did not vote	6	1.0%
Unsure	15	2.5%
Total	615	100.0%

31. What's the highest level of education you have completed?

	Freq.	%
No degree	<u>308</u>	<u>50.1%</u>
Some high school	6	1.1%
High school diploma/GED	73	11.8%
Technical Certification	27	4.4%
Some college or Associate's Degree	202	32.8%
At least College	<u>306</u>	<u>49.8%</u>
Four-year undergraduate or Bachelor's Degree	163	26.5%
Graduate degree or further	144	23.3%
Unsure	1	0.1%
Total	615	100.0%

32. General Election X of 4

	Freq.	%
0 of 4	3	0.5%
1 of 4	98	15.9%
2 of 4	82	13.3%



3 of 4	129	21.0%
4 of 4	303	49.3%
Total	615	100.0%

33. Geo – DMA

	Freq.	%
Charlotte/West	<u>220</u>	<u>35.8%</u>
Charlotte	152	24.7%
Green/Spart/Ash	63	10.3%
Chattanooga	5	0.8%
<u>Central</u>	<u>116</u>	<u>18.9%</u>
Grsbro/Wnsal/Hpt	111	18.1%
Florence/Myrtle	5	0.8%
Raleigh/Durham	<u>190</u>	<u>30.8%</u>
Coastal	<u>89</u>	14.5%
Green/Nw Brn/Wsh	44	7.1%
Wilmington	32	5.2%
Norfolk	14	2.2%
Total	615	100.0%

34. Geo – 2022 Congressional District

	Freq.	%
1	48	7.8%
2	29	4.7%
3	42	6.8%
4	49	8.0%
5	50	8.1%
6	53	8.6%
7	38	6.2%
8	31	5.1%
9	46	7.5%
10	43	7.0%
11	62	10.0%
12	36	5.9%
13	45	7.3%
14	43	6.9%
Total	615	100.0%

35. Geo - Old Congressional District

	Freq.	%
1	38	6.2%
2	30	4.9%
3	47	7.6%
4	51	8.3%
5	52	8.5%
6	56	9.1%
7	63	10.2%



8	58	9.4%
9	37	6.1%
10	47	7.6%
11	66	10.7%
12	37	6.1%
13	34	5.5%
Total	615	100.0%

36. Age + Income

	Freq.	%
<65 <\$50k	89	14.5%
<65 \$50k-\$100k	149	24.2%
<65 \$100k+	159	25.8%
65+ <\$50k	61	9.9%
65+ \$50k-\$100k	67	10.8%
65+ \$100k+	48	7.8%
Unsure	43	7.0%
Total	615	100.0%

37. Gender + Age

	Freq.	<u></u>
F 18 - 34	49	8.0%
F 35 - 49	89	14.5%
F 50 - 64	99	16.1%
F 65+	102	16.6%
M 18 - 34	47	7.7%
M 35 - 49	55	8.9%
M 50 - 64	83	13.5%
M 65+	90	14.7%
Total	615	100.0%

38. Race + Gender

	Freq.	%
White Female	234	38.0%
White Male	181	29.5%
Asian Female	4	0.6%
Asian Male	4	0.7%
Black Female	71	11.5%
Black Male	59	9.6%
Hispanic Female	16	2.5%
Hispanic Male	11	1.8%
Other Female	9	1.5%
Other Male	9	1.4%
Unsure	17	2.8%
Total	615	100.0%



39. Gender + Education

	Freq.	%
Female At least College	175	28.4%
Female No degree	164	26.7%
Male At least College	132	21.4%
Male No degree	144	23.4%
Unsure	1	0.1%
Total	615	100.0%

40. Partisanship + Age

	Freq.	%
Republican 18-34	28	4.6%
Republican 35-49	44	7.2%
Republican 50-64	73	11.8%
Republican 65+	72	11.8%
Democrat 18-34	32	5.3%
Democrat 35-49	51	8.4%
Democrat 50-64	51	8.3%
Democrat 65+	78	12.7%
Unaffiliated 18-34	31	5.0%
Unaffiliated 35-49	39	6.4%
Unaffiliated 50-64	56	9.1%
Unaffiliated 65+	39	6.4%
Another party 18-34	1	0.2%
Another party 35-49	1	0.2%
Another party 50-64	1	0.2%
Unsure	17	2.7%
Total	615	100.0%

41. Partisanship + Gender

	Freq.	%
Republican Female	119	19.3%
Republican Male	98	16.0%
Democrat Female	136	22.2%
Democrat Male	76	12.4%
Unaffiliated Female	73	11.9%
Unaffiliated Male	92	14.9%
Another party Female	2	0.4%
Another party Male	1	0.2%
Unsure	17	2.7%
Total	615	100.0%

METHODOLOGY

This probabilistic survey was conducted August 13 - 15, 2022, with 615 likely general election voters. It has a margin of error of $\pm 3.90\%$. Known registered voters were interviewed via live phones and SMS. This survey was weighted to a likely general election voter universe.



ABOUT THE FIRM

<u>Cygnal</u> is an award-winning international polling, public opinion, and predictive analytics firm that pioneered multi-mode polling, text-to-web collection, and emotive analysis. Cygnal consistently ranks as the most accurate firm, and clients rely on Cygnal's ability to create intelligence for action. Its team members have worked in 48 states and multiple countries on more than 2,700 corporate, public affairs, and political campaigns

